

2017-18 Asset Information

Additional information is needed to complete your 2017-2018 Free Application for Federal Student Aid (FAFSA). We will continue to process your application once this completed form is received.

- I am a dependent student:** You and your parent(s) must complete this form.
 I am an independent student: If you are married, include spouse information.

Answer the following questions AS OF THE DAY you signed and submitted your FAFSA.

Do not leave anything blank, if the answer is zero indicate zero (0).

What was your total balance of cash, savings, and checking accounts **at the time the FAFSA was filed?** Do not include student financial aid.

\$ _____

INVESTMENTS:

Investments include real estate (do not include the home in which you live), rental property, (includes a unit within a family home that has its own entrance, kitchen and bath rented to someone other than a family member), trust funds, UGMA/UTMA accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.

Investment value means the current balance or market value of these investments as of the day you submitted your FAFSA. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRS's, Keogh plans, etc.), cash, savings, and checking accounts already reported.

Net worth means current value minus debt. If net worth is negative, enter 0.

Student / Spouse

What was the net worth of your investments including real estate? (Do not report the value of your primary residence)
Note: If your investment real estate has a negative net worth please specify.

Source: _____ \$ _____

Parents

What was the net worth of your investments including real estate? (Do not report the value of your primary residence)
Note: If your investment real estate has a negative net worth please specify.

Source: _____ \$ _____

BUSINESS:

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment and inventory.

Business and/or investment Farm debt means only those debts for which the business or investment farm was used as collateral.

Business value does not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time equivalent employees. For small business value, your family includes (1) persons directly related to you such as a parent, sister, or cousin or (2) persons who are or were related to you by marriage such as a spouse, step-parent, or sister-in-law.

Investment Farm value does not include the value of a family farm that the student's parents live on and operate.

Student / Spouse

What was the net worth of your business(es) and /or investment farms?

Source: _____ \$ _____

Parents

What was the net worth of your business(es) and / or investment farms?

Source: _____ \$ _____

Print Student's Name

Student's ID Number

Student's Signature

Date

Parent's Signature (***Dependent Student***)

Date